

**Carla Marshall**  
16 Maryhill Lane  
Ladue, MO 63124  
Mobile: 314-503-6428

August 4, 2023

The Honorable Martin Glenn  
Chief US Bankruptcy Judge  
The United States Bankruptcy Court  
The Southern District of New York  
One Bowling Green  
New York, NY 10004-1408

Re: Celsius Network, LLC (MG)  
Chapter 11  
Bankruptcy Claim  
Case #22-10964

Objection to the Approval of  
Debtor's Motion for Entry of an  
Order Granting Approval and Relief  
as Described in [Docket No. 2970].

Your honor,

I filed the following letter below pro se on August 3, 2023, prior to the deadline of 4:00 PM EDT, but erroneously addressed it to the Office of the United States Trustee. I respectfully submit it again today, to Your Honor, and ask that you please consider my Objection as timely, and grant the relief I am requesting:

I am writing to register a formal objection to the "Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates" filed by the Debtors on June 27, 2023, [Docket No. 2902] (as may be amended, modified, or supplemented from time to time, the "Disclosure Statement"); and to the *Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Debtors' Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Debtors' Joint Plan of Reorganization, (III) Approving the Form of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, (V) Authorizing and Approving Reimbursement of Certain of the Plan Sponsor's Fees and Expenses, and (VI) Granting Related Relief* [Docket No. 2970] (as may be amended, modified, or supplemented from time to time, the "Disclosure Statement Motion").

I am objecting to any approval **because I believe that my ability to obtain full reimbursement for my Frozen Celsius Account will be harmed and compromised.**

I filed a Proof of Claim on January 3, 2023 with Chief US Bankruptcy Judge, The Honorable Martin Glenn, and with Celsius Claims Processing. I disagreed with the priority of my Claim as Scheduled by Celsius. The Court previously approved Debtor's

-2-

motion to allow certain Custody Assets and Withheld Assets to be returned prior to other general claimants, and my Frozen Account should also be included in this first category. I submitted nine pieces of evidence along with my Claim papers. I have not received any response from Celsius Network, LLC, and if they do not move my Frozen Account into the same priority position as the Custody Accounts and the Withheld Accounts, I will be irreparably harmed by the Motion before the Court. I ask for relief in the form of transferring my Frozen Account to its proper priority position, so that I may obtain a full refund of my retirement assets contained therein.

Respectfully submitted,

Carla Marshall

The following individuals were sent a copy of this letter via electronic email and via US First Class Mail on August 3, 2023:

Cc: Kirkland & Ellis LLP  
Kirkland & Ellis International LLP  
Joshua A. Sussberg, P.C.  
601 Lexington Avenue  
New York, NY 10022

300 North LaSalle Street  
Chicago, IL 60654  
Attn: Patrick J. Nash, Jr., Ross M. Kwasteniet, Christopher S. Koenig, Dan Latona

White & Case LLP  
1221 Avenue of the Americas  
New York, NY 10020  
Attn: David M. Turetsky, Esq.

111 South Wacker Drive, Suite 5100  
Chicago, IL 60606  
Attn: Gregory F. Pesce

555 South Flower Street, Suite 2700  
Los Angeles, CA 90071  
Attn: Aaron F. Colodny